

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	uyyyy):	31 August 201		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer Date Submitted		outh City Holdings L	imited	
Date Submitted	4 Septen	liber 2017		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descrip	otion: N/A		
(With effect from 3 March 2014, 1 Companies Ordinance (Cap 622).)		and authorized capital	were abolished u	inder the New
Companies Ordinance (Cap 622).)		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

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Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	8,006,321,999	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	8,006,321,999	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Evansisad	Concelled	Longod		the month
Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme (4 Sept 2009)						
1.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	0	0	0	0	13,000,000
2. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	48,000,000
3. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0		0	99,300,000
4. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/1/2016 (Note 1)	0	0	0	0	0	79,990,000
5. exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016) (Note 1)	0	0	0	1,250,000	0	50,000,000
6. exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017)	0	0	0	0	0	40,000,000
(Note 1)				nary shares) ence shares) (Other class)	0 0 0	
Total funds raised during the mor options (State currency)	nth from exerci	se of	HK\$0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			_			
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) $\frac{0}{0}$ ence shares) $\frac{0}{0}$ Other class) $\frac{0}{0}$		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
ordinary shares ( <i>Note 1</i> )		
2		
shares (Note 1)		. <u></u>
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	
, , ,		

Type of Issue  1. Rights issue	At price : State	Class of shares issuable (Note 1)			month
1. Rights issue					
1. Rights issue					
	At price currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable			
2. Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)	
	At pince : currency	date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	,	
		Class of shares issuable (Note 1)			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

				011		<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)					
			Class of shares redeemed ( <i>Note 1</i> )			<del></del>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / )		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issued						
Class of shares issued	9.	Capital reorganisation		issue una unounem	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Note 1)  Issue and allotment ( / / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / / ) (Preference shares) 0 (Other class) 0  (Other class) 0  (2) 0				Bow approvar date.	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Note 1)  Issue and allotment ( / / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / / ) (Preference shares) 0 (Other class) 0  (Other class) 0  (2) 0						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (Ordinary shares) 0 (Preference shares) 0 (Other class) 0  (Other class) 0  (2) 0						-
Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other clas	10.	Other	At price :	issue una unounem	)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  (2)				Edivi approvar date.	)	
(2)				(Preference sha	res) 0	- - -
(2)						
	Т	otal increase / (deci	rease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	
					(2)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.